



Entered on Docket  
January 19, 2007

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

**In Re:**

**USA Commercial Mortgage Company**  
**06-10725 – Lead Case**

**USA Capital Realty Advisors, LLC**  
**06-10726**

**USA Capital Diversified Trust Deed Fund, LLC**  
**06-10727**

**USA Capital First Trust Deed Fund, LLC**  
**06-10728**

**USA Securities, LLC**  
**06-10729**

**Debtors.**

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

Date: January 31, 2007

Time: 9:30 a.m.

**Affecting:**

☐ All Cases

**or Only:**

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

**ORDER SHORTENING TIME AND NOTICE OF HEARING ON  
APPLICATION PURSUANT TO FED. R. BANKR. P. 2014(a) FOR ORDER  
UNDER SECTION 1103 OF THE BANKRUPTCY CODE AUTHORIZING THE  
EMPLOYMENT AND RETENTION OF DIAMOND MCCARTHY TAYLOR  
FINLEY & LEE, LLP AS SPECIAL LITIGATION COUNSEL TO THE  
OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA  
COMMERCIAL MORTGAGE COMPANY**

This Court having considered the Application Pursuant To Fed. R. Bankr. P. 2014(A) For Order Under § 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Diamond McCarthy Taylor Finley & Lee as Special Litigation Counsel to the Official Unsecured Creditors' Committee For USA Commercial Mortgage Company (the "Diamond Application"), and good cause appearing therefore,

**IT IS HEREBY ORDERED AND NOTICE IS HEREBY GIVEN** that the Diamond Application be, and the same will be heard by a United States Bankruptcy Judge on the **31<sup>st</sup> day of January, 2007 at 9:30 a.m.** A copy of the above-referenced Diamond Application may be obtained by accessing PACER through the U.S. Bankruptcy Court website for Nevada at [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov), or through the Bankruptcy Management Solutions Website [www.usacapitalcorp.com/news.html](http://www.usacapitalcorp.com/news.html) and is on file with the Clerk of the United States Bankruptcy Court for the District of Nevada, 300 Las Vegas Boulevard South, Las Vegas, NV 89101.

**IT IS FURTHER ORDERED AND NOTICE IS FURTHER GIVEN** that parties in interest shall have up to and including the close of business at **5:00 p.m. PST on January 24, 2007** to file and serve responsive pleadings to the Diamond Application and shall deliver courtesy copies of said pleadings, if any, to the Court no later than **January 25, 2007**.

**IT IS FURTHER ORDERED AND NOTICE IS FURTHER GIVEN** that the Unsecured Creditors' Committee for USA Commercial Mortgage shall have up to and including **noon on January 29, 2007**, to file and serve a brief in reply to any opposition to the Sierra Application and shall deliver courtesy copies of said filing to the Court no later than **noon on January 30, 2007**.

**NOTICE IS FURTHER GIVEN** that this hearing may be continued from time-to-time without further notice except for the announcement of any adjourned dates and times of the above noticed hearing or any adjournment thereof.

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PREPARED AND SUBMITTED:

**LEWIS AND ROCA LLP**

By: /s/ RC (#0006593)  
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Rob Charles  
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